



PLANNED GIVING COMMITMENT FORM

The Twelve Oaks Society offers you the opportunity to join others who have made a charitable contribution to Historic Oakland Foundation through a bequest or estate plan. Remembering historic Oakland Cemetery through a planned gift advances your own financial plan and ensures that Historic Oakland Foundation will remain able to care for and share Oakland Cemetery so that future generations can enjoy this unique historic site. Historic Oakland Foundation will care for this sacred, historic place and tell the history of Atlanta long after your lifetime. Our work, and the lives we touch, can be your legacy.

We would like to honor all those who have made a bequest in their will of estate plan. If you have made a commitment, please fill out the following information so that we may honor your gift.

Name(s) _____
Email _____ Phone _____
Address _____
City _____ State _____ ZIP _____

PURPOSE OF THE PLANNED GIFT TO HISTORIC OAKLAND FOUNDATION

- This gift is unrestricted to provide maximum flexibility to Historic Oakland Foundation
 This gift is intended for the HOF Endowment for the long-term care of Oakland Cemetery

TYPE OF PLANNED GIFT (OPTIONAL)

- Will Retirement Plan/IRA
 Revocable Trust Other Trust
 Life Insurance Beneficiary

Please add any other details you wish to share: _____

I/we anticipate our future gift will be valued at approximately (optional) \$ _____

*This form is non-binding and does not constitute a legal promise of any future donation. We understand that your estate plans may change.

May we list you as a Twelve Oaks Society member in our publications (magazine, newsletter, and website)?

- Yes, I/we would like to be listed, with the hope that we may inspire others to give.

Please list as _____

- I/we wish to remain anonymous.

Signature

Date